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COMMERCIAL IN CONFIDENCE

Online Country Analysis for Today's Global Marketplace

Investing and trading in a foreign market can be a high-risk/high-reward pursuit. <u>dnbcountryrisk.com</u> puts you in the best possible position to manage that risk by keeping you informed of the latest developments across the globe.

<u>dnbcountryrisk.com</u> is an online resource that provides the critical economic, political and commercial information needed to facilitate decision-making when trading in multiple countries around the world.

Displayed in an easy-to-follow format, <u>dnbcountryrisk.com</u> presents country-level intelligence on the majority of the world's GDP to provide insight into cross-border and key global trends.

dun & bradstreet				Contact Us Home	Country Insight Services
	Produ	ts	FAQs		About CRS
Subscriber Zones r Monitoring Service 1. International Risk & Du Payment Raview ins Indeght Service m 2. Africa OF 3. Middle East 4. Western Europe O 6. Saatem Europe ex 6. Asia Pacific ac	A comprehensive isks and opportu- isks and opportu- un & Bradstreet's Cour- sights and data-driven inmise current risks. C oportunities for market courties in finance, or ur 14 unique, multi-din cecutives in finance, or ur 14 unique, multi-din trivities and functions, ppply chain manageme Country Insight S Country I	Information source for evaluating cross-border nities around the globe. Intry Insight Group's (CIG) solutions deliver country- and region-specific analysis, helping businesses in various industries and sectors globally fur solutions can help you identify emerging challenges and explore evapansion and longer-term investment. CIG's analysis covers or 99% of the global GDP. ensional risk scores are used by risk professionals such as c-level edit, analytics, procurement, operations and marketing for key business ncluding credit management for local and cross-border transactions, nt and compliance.	D&B Country Insight Interactive Gradient of a country region for the curr Country of a curr	additional insight into the or rent month.	onth to help business naterials can include

How can dnbcountryrisk.com help your business?

Whether you are involved in foreign trade, financial risk analysis or supply chain management, understanding the ever-changing commercial risks is crucial for effective risk mitigation and decision-making. Updated frequently as per the Schedule Notes* section below, <u>dnbcountryrisk.com</u> allows you to confidently evaluate your global risk exposure and predict ongoing developments by providing insight on 132 countries in a concise fashion.

The data, analysis and forecasts are combined with D&B's Country Risk indicator, which facilitates the comparison of business conditions across countries around the globe, meaning you can fulfil all your country assessment requirements from a single expert source.

What kind of products are available on dnbcountryrisk.com?

Regardless of your	subscription.	vou will have	access to the below resources	s.

Product	Description				
Country Insight Report (CIR) **	In-depth analysis of a single country's risks and opportunities in relation to the global and regional business environment. Current, short-term and long-term recommendations.				
Country Insight Snapshot (CIS)	A snapshot view of a single country's cross-border risk exposure focusing on the Political, Commercial and Macroeconomic environments. Guide to payment terms and delays.				
D&B Country Risk Indicator	A unique and comparative cross-border assessment of the risk of doing business in a country.				
Rating Trend	A quick reference guide on whether the country's overall risk environment is stable, improving or deteriorating.				
Trade Terms	A guide to recommended and minimum credit terms and usual credit periods.				
Transfer Situation	A brief analysis of current payment delays with regard to transactions in local and foreign currency and foreign exchange reserves.				
Extended Economic Indicators	An index of key economic statistics (GDP growth, inflation, exchange rates, debt-service ratio, etc.) covering three years of historical data and a two-year forecast.				
D&B Country Risk Indicator Table (Global)	Monthly upgrades and downgrades of our risk indicators.				
D&B Risk Indicator Rating History ***	Historical overall country risk ratings dating from 1994 to date.				
Special Reports	Access to current and historical Country Risk and Global Outlook reports produced by our economists on a monthly basis to give further insights on the impacts on key events on global economic trends.				

**Note: This option applies to Regional and Global Subscriptions only.

***Note: For the Regional Subscription(s), only the given region(s) will appear.

Schedule Notes

- Countries are updated on differing schedules based on their group.
- We monitor events across the 132 countries we cover and update our country tiering system and ratings accordingly.
- This schedule is merely a guide and subject to change.

Group	Publishing frequency	Countries
1	Monthly	Canada, China, France, Germany, India, Italy, Netherlands, Poland, Spain, Switzerland, UK, USA
2	Every other month	Argentina, Australia, Austria, Belgium, Brazil, Denmark, Greece, Hong Kong, Ireland, Israel, Japan, Malta, Mexico, Portugal, Russian Federation, Saudi Arabia, Singapore, Sweden, Turkey, UAE
3	Every other month	Angola, Bulgaria, Chile, Cyprus, Czech Republic, Egypt, Finland, Hungary, Indonesia, Korea (South), Luxembourg, Malaysia, Norway, Philippines, Romania, South Africa, Tai- wan, Thailand, Ukraine, Vietnam
4	Every six months	Afghanistan, Albania, Algeria, Azerbaijan, Bahrain, Bangladesh, Belarus, Bolivia, Bosnia & Herzegovina, Botswana, Cambodia, Cameroon, Colombia, Congo, Dem. Rep. (Zaire), Costa Rica, Cote d'Ivoire, Croatia, Cuba, Dominican Republic, Ecuador, El Salvador, Es- tonia, Ethiopia, Fiji, Gabon, Georgia, Ghana, Guatemala, Honduras, Iceland, Iran, Iraq, Jamaica, Jordan, Kazakhstan, Kenya, Kuwait, Kyrgyz Republic, Latvia, Lebanon, Libya, Lithuania, Macedonia, Malawi, Mauritius, Morocco, Mozambique, Myanmar, Namibia, Nepal, New Zealand, Nicaragua, Nigeria, Oman, Pakistan, Panama, PNG, Paraguay, Peru, Qatar, Senegal, Serbia, Sierra Leone, Slovakia, Slovenia, Sri Lanka, Sudan, Syria, Tajikistan, Tanzania, Trinidad & Tobago, Tunisia, Turkmenistan, Uganda, Uruguay, Uz- bekistan, Venezuela, Yemen, Zambia, Zimbabwe

Subscription Details:

Option	Subscription		Last 12 months of Country Insight Snapshot (CIS)		Latest Country Insight Report (CIR)		Consulting
1	International Risk &		All 132	Regional	All 132	Regional	Access
	Payment Review		Countries	Only	Countries	Only	
2		Africa					
		Middle East					
	Regional	East Europe					
	Collection	Asia Pacific					
		Americans					
		West Europe					
3	Global Collection						
4	Country Insight Enterprise Edition						

There are four subscription options available, including:

1. International Risk & Payment Review (IRPR)

The IRPR presents comprehensive information on 132 countries in a user-friendly format, offering valuable insights into cross-border activities and important global trends.

It includes:

• Access to the last 12 months of Country Insight Snapshot (CIS) reports across all regions

OVERALL COUNTRY/REGION RISK INDICATOR	Coun
Current Nik Indicator:	belov
High Risk (D87) Low Risk (D81) negative/post/ve factors/influences Risk (D87) Risk (D87) Negative/post/ve factors/influences Risk (D87)	
SUGHT RISK Enough uncertainty over expected returns to warrant close monitoring of country risk. Customers should actively manage their risk exposures.	•
WorldWatch Headline UK inflation is the highest in the G7 and the road to normalisation looks bumpy; we have downgraded the short-term economic	
outlook to 'deteriorating'.	•
Recent Changes In May, we upgraded the short-term economic outlook to 'stable' owing to consecutive substantial drops in the PPL a	
significant fall in the CPI (from 10.1% to 8.5%) and continuously positive PMI readings. • However, stickler-than-expected inflation and accelerating core inflation show a bumpy road towards price normalisation,	
leading us to shift the short-term economic outlook from 'stable' back to 'deteriorating'.	
 A sign ffcant and lasting sterling appreciation brings the USD:GBP exchange rate to USD1.28;GBP1, a level not seen since April 2022, leading the FX risk to be upgraded from DB3a to DB3d. 	
Events to Watch As inflation remains high, monetary policy is likely to remain restrictive in the coming months, but monetary tightening could 	
become less aggressive, or even stop, if there are strong signs of slowing inflation ahead of the BoEs August meeting.	
 In the short term, sterling is likely to become stronger, as the BoE is more likely to hike interest rates than the Fed or the ECB; in the medium term, the currency could become weaker if higher interest rates depress demand. 	
Corporate liquidations continue to rise, especially in sectors such as agriculture, retail and hospitality.	
Call to Action • We urge businesses to take advantage of falling input price inflation and re-optimise their supplier base.	
We urge businesses, when possible, to hedge against FX risk by using multiple currencies; sterling could experience volatility	
due to tightening monetary policy (in the short term) and weak demand (in the medium term). • Reassess your tax-optimisation strategy, as the new fiscal policy is likely to have changed tax liabilities; an increase in	•
corporation tax from 19% to 25% kicked in from 1 April. • Be aware that highly innovative SMEs might benefit from R&D tax incentives.	
Although the economy is performing better than expected, still plan for a reduction in sales, and expect consumer prices to	
remain elevated and demand subdued.	
Dun& Bradstreet 2	

Country Insight Snapshots include the below sections:

- Overall Country/Region indicator
- Country Insight Headlines
 - o Credit Environment
 - o Supply Environment
 - o Market Environment
 - o Political Environment
- Statistical Reference

2. Regional Collection

If your business has specific regional requirements, you can explore our flexible options of single or multiple regional offerings.

It includes:

- Subscription to one or multiple of the following regions: Africa, Middle East, East Europe, Asia Pacific, Americas, West Europe
- Access to the last 12 months of Country Insight Snapshot (CIS) reports for your selected region(s)
- Access to the latest Country Insight Report (CIR) for your selected region(s), which covers 9 additional pillars than CIS
- Risk indicators for specified region(s)

OVERALL COUNTRY/REGION RISK					
OVERSEE COONTRY/REGION RISK	INDICATOR				
Current Risk Indicator:					
				22 (DB3b → DB3	
High Risk (DB7)	Low Risk (DB1)			is a Balanced r	nixture of
		 Rating out 	ositive factors/in	nuences	
SLIGHT RISK Enough uncertainty over expe	cted returns to warr			risk, Customer:	should actively
manage their risk exposures.					
WorldWatch Headline					
UK inflation is the highest in the G7 and the	road to normalisati	on looks bumpy;	we have downį	graded the shor	-term economic
outlook to 'deteriorating'.					
Multi-Dimensional Analysis (MDA) Scores					
			Country/Region		
Metric	UK	Germany	US	France	irelan d
Overall Country/Region Risk Indicator	DB3c	DB2d	DB2d	DB3c	D82d
Short-Term Economic Oudook	DB3d	DB4:	DB3d	DBSa	DB3d
Long-Term Economic Potential	DB3d	D84b)	DB2c	DESC	DB2d
Market Potential	DB3c	DE3d	DB3b	DBZc	DB2d
FX Risk	DB2d	DB2b	DB1d	DB2d	DB2d
Transfer Risk	DB1d	DB1d	DB2d	DB1d	DB1c
Business Regulatory Environment	Dill2c	DB1d	DB1c	DB3a	DB2a
Business Continuity	DB3c	DR3c	DB3d	DB4d	DEB
Politica/Insecurity Risk	DB2b	DB2:	DB2d	DB3b	DB2b
Expropriation/Nationalisation Risk	DB2b	DB1c	DB2b	DB2b	DB2a
					High Risk: 085 - 087
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Source: Dun & Badstreet	Mode rate Rig	k D 83 - D84			
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Searce: Dun & Badstreet Recent Changes • In May, we upgraded the short-term	economic outlook tr	s 'stable' owing		substantial dro	ps in the PPI, a
Searce: Dun & Badstreet Recent Changes	economic outlook to 8.5%) and continuou:	o 'stable' owing	eadings.		
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Country Insight Reports (CIR) cover 9 additional pillars:

- Overall Country/Region indicator
- Global Insight
- Regional Insight
- Country Insight Headlines
 - o Credit Environment
 - o Supply Environment
 - o Market Environment
 - o Political Environment
- Short-Term Economic Outlook
- Long-Term Economic Outlook
- Market Potential
- FX Risk
- Transfer Risk
- Business Regulatory Environment
- Business Continuity
- Political/Insecurity Risk
- Expropriation/Nationalisation Risk
- Statistical Reference

3. Global Collection

Alternatively, if you require an in-depth look across all 132 markets, you can sign up for the global collection.

It includes:

- The latest 12 months of Country Insight Snapshots (CIS) across all 132 countries
- The latest Country Insight Report (CIR) for all 132 countries, which covers 9 additional pillars than CIS

4. Country Insight Enterprise Solution

For consultancy services, this package will expertly address your bespoke questions on country risk-related issues, providing tailored solutions to meet your unique business needs.

Further product sheets in the Country Insight Series

Country Insight Report (CIR)

In-depth analysis of a single country's risks and opportunities in relation to the global and regional business environment. Current, short-term and long-term recommendations.

Download fact sheet

Country Insight Snapshot (CIS)

Snapshot view of a single country's cross-border risk exposure focusing on the Political, Commercial and Macroeconomic environments. Guide to payment terms and delays.

Download fact sheet

Multi-Dimensional Analysis (MDA)

MDA Scores provide a unique, at-a-glance, focused risk indicator within each of our 14 key dimensions, which include FX Risk, Market Potential, Business Continuity, Business Regulatory Environment and Political/Insecurity Risk.

Download fact sheet

Sector Risk Rating (SRR)

SRR provides customers with a matrix to evaluate risk in their portfolio on a cross-country, cross-sector level. It is the first of its kind – a global rating of sectors across countries on a consistent rating scale (DB1 to DB7).

Download fact sheet

Country ESG Rating (CESG)

Dun & Bradstreet's Country ESG Rating (CESG) encompasses three major verticals in Sustainability Analysis – Environment, Social, Governance – and assigns a composite rank for each country. The CESG uses nearly 100 quantitative and qualitative parameters and aggregates them using statistical measures.

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DELIVERED USING DUN & BRADSTREET' S DATA AND EXPERTISE

Dun & Bradstreet's Country Insight Group (CIG) solutions deliver country- and regionspecific insight and data-driven analysis, helping businesses in various industries and sectors globally minimise current risks. Our solutions allow you to identify emerging challenges and explore opportunities for market expansion and longer-term investment. CIG's analysis covers economies accounting for 99% of global GDP.

Our experienced country-intelligence specialists use Dun & Bradstreet's proprietary data, supplemented by secondary data from the International Monetary Fund, World Bank and other multilateral organisations, to provide unique analysis to drive sound business decisions.

Updated frequently - and monthly for our most requested countries - our data and analysis are presented in a format that facilitates the comparison of economic, political and commercial conditions on a country, regional and global level.

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ABOUT DUN & BRADSTREET

Dun & Bradstreet, a leading global provider of data and analytics, enables companies around the world to improve decision-making and business performance. Dun & Bradstreet's Data Cloud fuels solutions and delivers insights that empower customers to accelerate revenue, lower cost, mitigate risk, and transform their businesses. Since 1841, companies of every size have relied on Dun & Bradstreet to help them manage risk and reveal opportunity.