D&B Finance Analytics

AI-driven credit-to-cash solutions powered by Dun & Bradstreet’s industry-leading global data and analytics
Dun & Bradstreet’s Powerful New AI-driven Credit-To-Cash Platform

D&B® Finance Analytics is a global AI-driven platform powered by the Dun & Bradstreet Data Cloud—for finance leaders who want to transform their finance operations and reduce cost through insight, automation, and enhanced customer experience. Intelligent, configurable, and easy to use, D&B Finance Analytics allows finance teams to manage risk, increase operational efficiency, enhance their business insight, and improve the customer experience.

- **Manage Risk**
  Manage credit and receivables risk with Dun & Bradstreet’s industry-leading predictive analytics and intuitive workflows. With D&B Finance Analytics, you can understand the level of potential risk across your customer portfolio to help minimize bad debt, reduce DSO, and improve cash flow.

- **Increase Operational Efficiency**
  Do more with less and eliminate the need for most manual decisioning, monitoring, matching, and communications regarding a customer’s account status. Powerful automation combined with Dun & Bradstreet's intelligence and your A/R data enables more efficient credit-to-cash processes.

- **Enhance Business Insight**
  Leverage multiple reports that provide a big-picture view of your portfolio – and your A/R team’s – performance. Comprehensive, easy-to-read reports provide exceptional insight to help you understand current credit and receivables risk and are easily exported to share performance metrics across the organization.

- **Improve Customer Experience**
  Provide your customers with an online portal that allows them to access their up-to-date A/R data to pay invoices online, track orders, and manage their profile. D&B Finance Analytics also features a configurable online credit application to make it easier for customers to apply for credit.
Easy-to-Implement, Easy-to-Use Configurable Applications

D&B Finance Analytics comprises two platforms – D&B® Credit Intelligence and D&B® Receivables Intelligence – that together provide powerful insights and technology to help you accelerate success throughout your credit-to-cash processes.
D&B Credit Intelligence

D&B Credit Intelligence is a scalable solution that provides everything from comprehensive credit reports to end-to-end automation. Users can simply access credit reports that feature Dun & Bradstreet’s proprietary AI-driven credit scores and ratings, or easily implement automated decisioning and account reviews.

With its global portfolio management capabilities and enhanced portfolio insight reports, D&B Credit Intelligence helps you understand total potential risk and identify growth opportunities across your account base, so you can better manage credit risk and monitor your global customers.

D&B Credit Intelligence comprises three applications – Decision Maker, Portfolio Insight, and Account Manager. When combined with D&B Receivables Intelligence, they create powerful credit-to-cash solutions.

With Credit Intelligence, you can:

**AUTOMATE CREDIT DECISIONS** – D&B Credit Intelligence streamlines credit decisioning across your organization. It delivers AI-driven global credit intelligence for comprehensive risk assessments to help users set the right terms, understand corporate linkage, collect payment on time, and improve working capital. D&B Credit Intelligence also features globally consistent financial statements on businesses in more than 220 markets.

It’s online credit application can be easily configured, and users can also easily set up customized credit scorecards for instant decisions. In addition, the D&B Credit Check for Salesforce app offers real-time point-of-sale credit decisioning for sales teams.

**MANAGE & MONITOR YOUR GLOBAL PORTFOLIO** – Easily manage and monitor your global portfolio with D&B Credit Intelligence. With configurable alert capabilities, you can receive notifications when a business’s information changes and take appropriate actions. The dashboard displays easy-to-read charts and graphs that help you visualize risk, exposure, and segmentation across your portfolio to better understand overall performance. Additional reports provide exceptional insight to help you understand your current risk distribution of outstanding dollars and riskiest accounts through various segmentations, such as industry, geographical region, aging buckets, and credit limit utilization.
D&B Credit Intelligence

**TRANSFORM ACCOUNT REVIEWS** – Automated monitoring alerts you to review potential high-risk accounts before they may go to collections or impact your bottom line. D&B Credit Intelligence runs automated reviews daily, looking for positive and negative changes in the credit risk quality of each aging account in your portfolio. When a significant change occurs, the account is flagged for further evaluation, which can lead to reevaluating credit (increasing or decreasing credit limits) or changing terms – or, if a risk is identified, placing a credit hold or sending to collections. D&B Credit Intelligence records all actions with automatic time-stamping to help with audit and compliance documentation.

**RESTRICTED PARTY SCREENING**

D&B Credit Intelligence also helps to enhance your regulatory risk assessments with Restricted Party Screening. Screen entities against government sanctions and watchlists, including for politically exposed persons (PEPs), as well as adverse media. Restricted Party Screening helps businesses make decisions on the right entities with the right data, which can help determine the right level of financial and regulatory risk in one cost-effective solution.
D&B Receivables Intelligence powered by FIS GETPAID

D&B Receivables Intelligence powered by FIS GETPAID combines artificial intelligence, automation, and analytics from the Dun & Bradstreet Data Cloud to streamline your accounts receivable processes and help you get paid faster.

D&B Receivables Intelligence is the only accounts receivable management solution that seamlessly integrates Dun & Bradstreet data and analytics for improved performance across your credit-to-cash processes.

D&B Receivables Intelligence comprises Collections Management, Dashboards & Reporting, Customer Portal, and Cash Application. When combined with D&B Credit Intelligence, they create a powerful credit-to-cash solution.

With Receivables Intelligence, you can:

**STREAMLINE COLLECTIONS** – Increase the effectiveness of your A/R team with a streamlined collections process. D&B Receivables Intelligence provides a collaborative and comprehensive automated collections management solution that allows you to prioritize collections, manage disputes, and simplify workflows for increased efficiency. For example, automated emails to delinquent customers reduce manual work and helps to improve team productivity. With Collections Management, you can move beyond simple age and amounts outstanding-based prioritization to view accounts by risk segmentation, in order to easily prioritize high-risk accounts and reduce days past due.

**DASHBOARDS & REPORTING**

**OPTIMIZE YOUR STRATEGY** – Leverage pre-configured reports and dashboards or create your own with configurable modules and filters to track performance against KPIs and validate strategy effectiveness. Trend and root-cause analyses can be conducted to support issue prevention and cash flow forecasting can help you understand operating cash trends. Easily export data in various formats for use within your business intelligence tools or for sharing with others in your organization.
D&B Receivables Intelligence

OFFER A CUSTOMER PORTAL – Empower your customers with a digital payment portal and online payment options. When you provide your customers with the Customer Portal from D&B Receivables Intelligence, they can access their up-to-date A/R data to pay invoices online, track orders, manage their profile, and communicate with your business. With the Customer Portal, you can enable more timely payments, provide account statements, and resolve your customers’ queries and issues for an improved customer experience.

CASH APPLICATION

AUTOMATE CASH APPLICATION – Modernize your cash management process with artificial intelligence. Cash Application uses machine learning to apply and reconcile payments from multiple channels to help reduce payment processing costs, increase quality of cash matching, improve DSO, and close the gap to a zero-touch environment. This intelligent solution enables remittance resolution, payment application, and reporting while helping to eliminate redundant communications, emails, and spreadsheets.
POWERED BY BUSINESS CREDIT DATA YOU CAN TRUST

Trust one of the global leaders in business decisioning data and analytics to help your company grow and thrive. D&B Finance Analytics connects users to the Dun & Bradstreet Data Cloud, which offers comprehensive decisioning data and analytical insights on more than 455 million business – both small businesses and the companies that make up the majority of the world’s GDP.

Dun & Bradstreet has extensive coverage of small, private businesses – nearly 98% of businesses in the Data Cloud are small and mid-sized businesses. Our global trade data network is one of the largest in the world, and our Data Cloud contains the broadest and deepest set of commercial data and analytical insights available, informing intelligent actions that deliver a competitive edge. These and other financial attributes allow Dun & Bradstreet to deliver predictive scores and ratings that help clients make better decisions. That’s why companies of all sizes around the world rely on Dun & Bradstreet.
D&B Finance Analytics is a complete credit-to-cash platform from a global leader in business decisioning data and analytics.

To get started with D&B Finance Analytics, visit us at dnb.com/dnb-finance-analytics today!

Intelligent—This AI-driven platform features deep insight and machine learning that enhances your internal customer data. D&B Finance Analytics is a best-in-class, complete credit-to-cash solution that delivers Dun & Bradstreet’s industry-leading data and insights intuitively in a single platform from a single vendor.

Flexible—D&B Finance Analytics can be configured for businesses of every size and need, including global enterprises. Integrate with existing tools and software, such as Salesforce and Oracle, and adjust your alerts, credit policy, and rules at any given time as your business needs change.

Easy to Use—With minimal IT resources required for most companies, D&B Finance Analytics is an easy-to-use, intuitive platform that allows you to easily create and manage workflows and monitor activities and key metrics from an intuitive dashboard.

About Dun & Bradstreet

Dun & Bradstreet, a leading global provider of business decisioning data and analytics, enables companies around the world to improve their business performance. Dun & Bradstreet’s Data Cloud fuels solutions and delivers insights that empower customers to accelerate revenue, lower cost, mitigate risk, and transform their businesses. Since 1841, companies of every size have relied on Dun & Bradstreet to help them manage risk and reveal opportunity. For more about Dun & Bradstreet, visit DNB.com

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