

Small Business Risk Portfolio Solution

Getting Started with TransUnion

This document will assist users of the Small Business Risk Portfolio Solution to establish the appropriate level of service with TransUnion. While D&B will invoice you for use of TransUnion's consumer credit information for the portfolio reviews, you must sign the following separate legal agreement(s) with TransUnion (unless these currently are in place):

- Membership for services
- Portfolio Review Agreement
- EMPIRICASM Portfolio Review Agreement

Understanding the Set Up Process

To help confirm the types of agreements that are needed, please e-mail TransUnion at smallbusinessportfolioreviews@transunion.com and include the following information:

- Purpose of your request – “To be set up on the Small Business Risk Portfolio Solution”
- Your company name and address
- Contact name and title
- Phone number
- Return e-mail address

Once your request is received, we will verify your membership, which agreements are needed (if any) and forward the necessary membership and/or contract information to you. **Please note:** If you are a current TransUnion member, these agreements may already be in place.

Once the Membership, Portfolio Review and EMPIRICASM Portfolio Review Agreements are verified and completed, TransUnion will contact Fair, Isaac directly with the technical information to establish access to the portfolio review process through D&B.

Please contact the following TransUnion representatives with questions about your set up: Joseph Behlke at (425) 828-0589 or Meenu Agarwal at (312) 559-8268.

Discover the Value of TransUnion

At TransUnion, we help our business partners reduce risk, streamline processes, cut costs and increase profits. For more than 30 years, TransUnion has been a leading provider of essential business intelligence services, including consumer data, targeted marketing, analytic models and decisioning tools. We maintain one of the world's largest databases of consumer credit information, providing value-added intelligence solutions to businesses around the globe.

